

广义分数阶受迫 Birkhoff 方程*

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摘要 研究受迫 Birkhoff 系统的分数阶变分问题, 建立具有这两种分数阶微分算子的广义分数阶受迫 Birkhoff 方程. 然后, 给出具有这两种分数阶微分算子的分数阶 Hamilton 方程和分数阶 Lagrange 方程. 最后, 讨论广义分数阶 Lotka-生化振子模型和广义分数阶 Hojman-Urrutia 模型.

关键词 分数阶微分算子, 变量微积分, 分数阶受迫 Birkhoff 方程

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引言

为处理系统中的耗散力, Riewe^[1] 在 1996 年引入了分数阶导数. 此后分数阶方面的研究主要基于左(右) Riemann-Liouville 分数阶导数^[2,3]、左(右) Caputo 分数阶导数^[4-6]、Riesz-Riemann-Liouville 分数阶导数^[7,8]、Riesz-Caputo 分数阶导数^[9]及联合分数阶导数^[10,11]. 2010 年, Agrawal^[12] 给出了一些新的分数阶算子, 称为分数阶微分算子, 上面提到的四种分数阶导数均为其特例.

Galiullan^[13] 曾指出, Birkhoff 力学是现代分析力学的重要研究方向之一. Birkhoff 力学比 Hamilton 力学更广泛^[14], 且已经被应用于很多领域^[15]. 最近, Zhang^[16] 基于 Agrawal 提出的分数阶微分算子研究了分数阶 Birkhoff 系统的变分问题, 建立了相应的运动微分方程.

受迫 Birkhoff 系统的应用比 Birkhoff 系统更广泛^[17]. 首先, 受迫 Birkhoff 方程有广义力项, 有助于处理控制问题. 其次, 对于具有耗散力项的力学系统, 用受迫 Birkhoff 系统表示也更为方便. 对于受迫 Birkhoff 系统的研究, 已在积分因子^[18]、对称性^[19,20]、降阶法^[21]、平衡稳定性^[22]、梯度表示^[23]、奇点分析^[24]等方面取得重要进展.

最近, 基于 Riemann-Liouville 分数阶导数, 分数阶受迫 Birkhoff 系统的 Noether 对称性与守恒量^[25]及对称性的摄动与绝热不变量^[26]已有研究.

本文拟基于 Agrawal 的分数阶微分算子研究受迫 Birkhoff 系统, 建立广义分数阶受迫 Birkhoff 方程.

本文结构安排如下: 首先, 列出分数阶导数的定义及其性质; 然后, 建立具有分数阶微分算子的广义分数阶受迫 Birkhoff 方程, 并对其特例进行讨论; 最后, 给出两个分数阶模型说明结果的应用.

1 分数阶导数及其性质

这里简单回顾分数阶导数的定义及相关性质, 详细请参考文献[12, 16].

函数 $f(t)$ 的左(右) Riemann-Liouville 分数阶导数、左(右) Caputo 分数阶导数、Riesz-Riemann-Liouville 分数阶导数和 Riesz-Caputo 分数阶导数分别为

$${}^{\text{RL}}D_t^\alpha f(t) = \frac{1}{\Gamma(n-\alpha)} \left(\frac{d}{dt}\right)^n \int_{t_1}^t (t-\xi)^{n-\alpha-1} f(\xi) d\xi \quad (1)$$

$${}^{\text{RL}}D_t^\beta f(t) = \frac{1}{\Gamma(n-\beta)} \left(-\frac{d}{dt}\right)^n \int_t^{t_2} (\xi-t)^{n-\beta-1} f(\xi) d\xi \quad (2)$$

$${}^{\text{C}}D_t^\alpha f(t) = \frac{1}{\Gamma(n-\alpha)} \int_{t_1}^t (t-\xi)^{n-\alpha-1} \left(\frac{d}{d\xi}\right)^n f(\xi) d\xi \quad (3)$$

$${}^{\text{C}}D_t^\beta f(t) = \frac{1}{\Gamma(n-\beta)} \int_t^{t_2} (\xi-t)^{n-\beta-1} \left(-\frac{d}{d\xi}\right)^n f(\xi) d\xi \quad (4)$$

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$${}^R D_{t_1}^\alpha f(t) = \frac{1}{2\Gamma(n-\alpha)} \left(\frac{d}{dt}\right)^n \int_{t_1}^{t_2} |t-\xi|^{n-\alpha-1} f(\xi) d\xi \quad (5)$$

$${}^{RC} D_{t_1}^\alpha f(t) = \frac{1}{2\Gamma(n-\alpha)} \int_{t_1}^{t_2} |t-\xi|^{n-\alpha-1} \left(\frac{d}{dt}\right)^n f(\xi) d\xi \quad (6)$$

其中, $\Gamma(*)$ 是 Gamma 函数, α, β 是分数阶导数的阶数, $n-1 \leq \alpha, \beta < n, n$ 为整数.

广义积分算子 K_p^α 定义为

$$\begin{aligned} K_{\langle t_1, t, t_2, p, q \rangle}^\alpha f(t) &= p \int_{t_1}^t k_\alpha(t, \tau) f(\tau) d\tau + \\ & q \int_t^{t_2} k_\alpha(\tau, t) f(\tau) d\tau \\ &= K_p^\alpha f(t) \end{aligned} \quad (7)$$

其中, $t_1 < t < t_2, P = \langle t_1, t, t_2, p, q \rangle$ 称为参数集, p, q 为实数, α 为阶数, $k_\alpha(t, \tau)$ 和 $k_\alpha(\tau, t)$ 称为依赖于参数 α 的核.

由算子 K_p^α 的定义可得

$$K_p^\alpha(f_1(t) + f_2(t)) = K_p^\alpha f_1(t) + K_p^\alpha f_2(t) \quad (8)$$

$$K_p^\alpha f(t) = p K_{p_1}^\alpha f(t) + q K_{p_2}^\alpha f(t) \quad (9)$$

其中, $P = \langle t_1, t, t_2, p, q \rangle, P_1 = \langle t_1, t, t_2, 1, 0 \rangle, P_2 = \langle t_1, t, t_2, 0, 1 \rangle$.

分数阶微分算子 A_p^α 和 B_p^α 定义为

$$A_{\langle t_1, t, t_2, p, q \rangle}^\alpha f(t) = D^n K_{p_1}^{n-\alpha} f(t) = A_{P_1}^\alpha f(t) \quad (10)$$

$$B_{\langle t_1, t, t_2, p, q \rangle}^\alpha f(t) = K_{p_2}^{n-\alpha} D^n f(t) = B_{P_2}^\alpha f(t) \quad (11)$$

其中, D 是经典的求导算子, $n-1 < \alpha < n, n$ 为整数, $P = \langle t_1, t, t_2, p, q \rangle$.

显然,

$$A_p^\alpha(f_1(t) + f_2(t)) = A_p^\alpha f_1(t) + A_p^\alpha f_2(t) \quad (12)$$

$$B_p^\alpha(f_1(t) + f_2(t)) = B_p^\alpha f_1(t) + B_p^\alpha f_2(t) \quad (13)$$

算子 A_p^α 和 B_p^α 的分部积分公式分别为

$$\begin{aligned} \int_{t_1}^{t_2} g(t) A_p^\alpha f(t) dt &= (-1)^n \int_{t_1}^{t_2} f(t) B_{p^*}^\alpha g(t) dt + \\ & \sum_{j=0}^{n-1} (-D)^j g(t) A_p^{\alpha-1-j} f(t) \Big|_{t_1}^{t_2} \end{aligned} \quad (14)$$

$$\begin{aligned} \int_{t_1}^{t_2} g(t) B_p^\alpha f(t) dt &= (-1)^n \int_{t_1}^{t_2} f(t) A_{p^*}^\alpha g(t) dt + \\ & \sum_{j=0}^{n-1} (-1)^j A_{p^*}^{\alpha+j-n} g(t) D^{n-1-j} f(t) \Big|_{t_1}^{t_2} \end{aligned} \quad (15)$$

其中, $P = \langle t_1, t, t_2, p, q \rangle, P^* = \langle t_1, t, t_2, p, q \rangle, n-1 < \alpha < n$.

当 $k_\alpha(t, \tau) = (t-\tau)^{\alpha-1} / \Gamma(\alpha), k_\alpha(\tau, t) = (\tau-t)^{\alpha-1} / \Gamma(\alpha)$ 时, 可得特例. 此时, 当 $P = P_1 = \langle t_1, t, t_2, 1, 0 \rangle$ 时, 有

$$\begin{aligned} A_{P_1}^\alpha f(t) &= D^n K_{P_1}^{n-\alpha} f(t) \\ &= \frac{1}{\Gamma(n-\alpha)} \left(\frac{d}{dt}\right)^n \int_{t_1}^t (t-\tau)^{n-\alpha-1} f(\tau) d\tau \\ &= {}^{RL} D_{t_1}^\alpha f(t) \end{aligned} \quad (16)$$

$$\begin{aligned} B_{P_1}^\alpha f(t) &= K_{P_1}^{n-\alpha} D^n f(t) \\ &= \frac{1}{\Gamma(n-\alpha)} \int_{t_1}^t (t-\tau)^{n-\alpha-1} \left(\frac{d}{dt}\right)^n f(\tau) d\tau \\ &= {}^C D_{t_1}^\alpha f(t) \end{aligned} \quad (17)$$

当 $P = P_2 = \langle t_1, t, t_2, 0, 1 \rangle$ 时, 有

$$\begin{aligned} A_{P_2}^\alpha f(t) &= D^n K_{P_2}^{n-\alpha} f(t) \\ &= \frac{1}{\Gamma(n-\alpha)} \left(\frac{d}{dt}\right)^n \int_t^{t_2} (\tau-t)^{n-\alpha-1} f(\tau) d\tau \\ &= (-1)^n {}^{RL} D_{t_2}^\alpha f(t) \end{aligned} \quad (18)$$

$$\begin{aligned} B_{P_2}^\alpha f(t) &= K_{P_2}^{n-\alpha} D^n f(t) \\ &= \frac{1}{\Gamma(n-\alpha)} \int_t^{t_2} (\tau-t)^{n-\alpha-1} \left(\frac{d}{dt}\right)^n f(\tau) d\tau \\ &= (-1)^n {}^C D_{t_2}^\alpha f(t) \end{aligned} \quad (19)$$

当 $P = P_3 = \langle t_1, t, t_2, \frac{1}{2}, \frac{1}{2} \rangle$ 时, 有

$$\begin{aligned} A_{P_3}^\alpha f(t) &= D^n K_{P_3}^{n-\alpha} f(t) \\ &= \frac{1}{2\Gamma(n-\alpha)} \left(\frac{d}{dt}\right)^n \int_{t_1}^t (t-\tau)^{n-\alpha-1} f(\tau) d\tau + \\ & \frac{1}{2\Gamma(n-\alpha)} \left(\frac{d}{dt}\right)^n \int_t^{t_2} (\tau-t)^{n-\alpha-1} f(\tau) d\tau \\ &= \frac{1}{2} [{}^{RL} D_{t_1}^\alpha f(t) + (-1)^n {}^{RL} D_{t_2}^\alpha f(t)] \\ &= {}^R D_{t_1}^\alpha f(t) \end{aligned} \quad (20)$$

$$\begin{aligned} B_{P_3}^\alpha f(t) &= K_{P_3}^{n-\alpha} D^n f(t) \\ &= \frac{1}{2\Gamma(n-\alpha)} \int_{t_1}^t (t-\tau)^{n-\alpha-1} \left(\frac{d}{dt}\right)^n f(\tau) d\tau + \\ & \frac{1}{2\Gamma(n-\alpha)} \int_t^{t_2} (\tau-t)^{n-\alpha-1} \left(\frac{d}{dt}\right)^n f(\tau) d\tau \\ &= \frac{1}{2} [{}^C D_{t_1}^\alpha f(t) + (-1)^n {}^C D_{t_2}^\alpha f(t)] \\ &= {}^{RC} D_{t_1}^\alpha f(t) \end{aligned} \quad (21)$$

即, 左(右) Riemann-Liouville 分数阶导数、左(右) Caputo 分数阶导数、Riesz-Riemann-Liouville 分数阶导数和 Riesz-Caputo 分数阶导数是分数阶微分算子 A_p^α 和 B_p^α 的特例.

2 广义分数阶受迫 Birkhoff 方程

下面分别基于分数阶微分算子 A_p^α 和 B_p^α , 建立广义分数阶受迫 Birkhoff 方程.

2.1 带有算子 A_p^α 的广义分数阶受迫 Birkhoff 方程考虑

$$J_A(a^\mu, F_{A\mu}) = \int_{t_1}^{t_2} [R_v(t, a^\mu) \cdot A_p^\alpha a^v - B(t, a^\mu) + F_{A\mu} \cdot a^\mu] dt \rightarrow \text{ext} \quad (22)$$

其中, 满足的交换条件和边界条件分别为

$$\delta A_p^\alpha a^v = A_p^\alpha \delta a^v \quad (23)$$

$$\delta a^v \Big|_{t=t_1} = \delta a^v \Big|_{t=t_2} = 0 \quad (24)$$

$B(t, a^\mu)$ 是 Birkhoff 函数, $R_v(t, a^\mu)$, $v=1, 2, \dots, 2n$ 是 Birkhoff 函数组, $F_{A\mu}$, $\mu=1, 2, \dots, 2n$ 为广义力, δ 表示等时变分, $n-1 < \alpha < n$.

由式(22)得

$$\delta J_A = \int_{t_1}^{t_2} \left[\left(\frac{\partial R_v}{\partial a^\mu} \cdot A_p^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{A\mu} \right) \delta a^\mu + R_v \cdot \delta A_p^\alpha a^v \right] dt = 0 \quad (25)$$

其中, 由式(14)(23)(24)可得

$$\begin{aligned} \int_{t_1}^{t_2} R_v \cdot \delta A_p^\alpha a^v dt &= \int_{t_1}^{t_2} R_v \cdot A_p^\alpha \delta a^v dt \\ &= - \int_{t_1}^{t_2} \delta a^v \cdot B_{p^*}^\alpha R_v dt + \\ &\quad R_v \cdot A_p^{\alpha-1} \delta a^v \Big|_{t_1}^{t_2} \\ &= - \int_{t_1}^{t_2} \delta a^v \cdot B_{p^*}^\alpha R_v dt \quad (26) \end{aligned}$$

值得注意的是, 在式(14)中, 已令 $n=1$, 此时, $0 < \alpha < 1$.

将式(26)代入式(25)可得

$$\delta J_A = \int_{t_1}^{t_2} \left(\frac{\partial R_v}{\partial a^\mu} \cdot A_p^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{A\mu} - B_{p^*}^\alpha R_\mu \right) \cdot \delta a^\mu dt = 0 \quad (27)$$

因此,

$$\begin{aligned} \frac{\partial R_v}{\partial a^\mu} \cdot A_p^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{A\mu} - B_{p^*}^\alpha R_\mu &= 0, \\ \mu, v=1, 2, \dots, 2n, 0 < \alpha < 1 \quad (28) \end{aligned}$$

方程(28)称为具有分数阶微分算子 A_p^α 的广义分数阶受迫 Birkhoff 方程.

注 1 文献[16]中的式(40)和(55)应该在条件 $n=1$ 和 $0 < \alpha < 1$ 下成立, 但作者没有指出, 这也导致文献[16]中的式(68)~(73)是多余的.

当 $k_\alpha(t, \tau) = (t-\tau)^{\alpha-1} / \Gamma(\alpha)$, $k_\alpha(\tau, t) = (\tau-t)^{\alpha-1} / \Gamma(\alpha)$ 时, 由参数集 P 的不同取值可以得到不同形式的分数阶受迫 Birkhoff 方程.

情形 1 当 $P=P_1 = \langle t_1, t, t_2, 1, 0 \rangle$ 时, 有

$$A_{P_1}^\alpha f(t) = {}^{\text{RL}}_t D_t^\alpha f(t), B_{P_1^*}^\alpha f(t) = - {}^{\text{C}}_t D_{t_2}^\alpha f(t) \quad (29)$$

将式(29)代入方程(28), 可得

$$\begin{aligned} \frac{\partial R_v}{\partial a^\mu} \cdot {}^{\text{RL}}_t D_t^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{A\mu} + {}^{\text{C}}_t D_{t_2}^\alpha R_\mu &= 0, \\ \mu, v=1, 2, \dots, 2n, 0 < \alpha < 1 \quad (30) \end{aligned}$$

方程(30)称为具有左 Riemann-Liouville 分数阶导数的分数阶受迫 Birkhoff 方程.

情形 2 当 $P=P_2 = \langle t_1, t, t_2, 0, 1 \rangle$ 时, 有

$$A_{P_2}^\alpha f(t) = - {}^{\text{RL}}_t D_t^\alpha f(t), B_{P_2^*}^\alpha f(t) = {}^{\text{C}}_t D_{t_1}^\alpha f(t) \quad (31)$$

将式(31)代入方程(28)可得

$$\begin{aligned} \frac{\partial R_v}{\partial a^\mu} \cdot {}^{\text{RL}}_t D_t^\alpha a^v + \frac{\partial B}{\partial a^\mu} - F_{A\mu} + {}^{\text{C}}_t D_{t_1}^\alpha R_\mu &= 0, \\ \mu, v=1, 2, \dots, 2n, 0 < \alpha < 1 \quad (32) \end{aligned}$$

方程(32)称为具有右 Riemann-Liouville 分数阶导数的分数阶受迫 Birkhoff 方程.

情形 3 当 $P=P_3 = \langle t_1, t, t_2, \frac{1}{2}, \frac{1}{2} \rangle$ 时, 有

$$A_{P_3}^\alpha f(t) = {}^{\text{R}}_t D_t^\alpha f(t), B_{P_3^*}^\alpha f(t) = {}^{\text{RC}}_{t_1} D_{t_2}^\alpha f(t) \quad (33)$$

将式(33)代入方程(28)可得

$$\begin{aligned} \frac{\partial R_v}{\partial a^\mu} \cdot {}^{\text{R}}_t D_t^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{A\mu} - {}^{\text{RC}}_{t_1} D_{t_2}^\alpha R_\mu &= 0, \\ \mu, v=1, 2, \dots, 2n, 0 < \alpha < 1 \quad (34) \end{aligned}$$

方程(34)称为具有 Riesz-Riemann-Liouville 分数阶导数的分数阶受迫 Birkhoff 方程.

2.2 带有算子 B_p^α 的广义分数阶受迫 Birkhoff 方程考虑

$$J_B(a^\mu, F_{B\mu}) = \int_{t_1}^{t_2} [R_v(t, a^\mu) \cdot B_p^\alpha a^v - B(t, a^\mu) + F_{B\mu} \cdot a^\mu] dt \rightarrow \text{exp} \quad (35)$$

其中, 满足的交换条件和边界条件分别为

$$\delta B_p^\alpha a^v = B_p^\alpha \delta a^v \quad (36)$$

$$\delta a^v \Big|_{t=t_1} = \delta a^v \Big|_{t=t_2} = 0 \quad (37)$$

$B(t, a^\mu)$ 是 Birkhoff 函数, $R_v(t, a^\mu)$, $v=1, 2, \dots, 2n$ 是 Birkhoff 函数组, $F_{B\mu}$, $\mu=1, 2, \dots, 2n$ 为广义力, δ 表示等时变分, $n-1 < \alpha < n$.

由式(35)得

$$\begin{aligned} \delta J_B = \int_{t_1}^{t_2} \left[\left(\frac{\partial R_v}{\partial a^\mu} \cdot B_p^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{B\mu} \right) \delta a^\mu + R_v \cdot \delta B_p^\alpha a^v \right] dt &= 0 \quad (38) \end{aligned}$$

其中, 由式(15)(36)(37)可得

$$\begin{aligned} \int_{t_1}^{t_2} R_v \cdot \delta B_p^\alpha a^v dt &= \int_{t_1}^{t_2} R_v \cdot B_p^\alpha \delta a^v dt \\ &= - \int_{t_1}^{t_2} \delta a^v \cdot A_{p^*}^\alpha R_v dt + \end{aligned}$$

$$\begin{aligned} & \delta a^v \cdot A_p^{\alpha-1} R_v \Big|_{t_1}^{t_2} \\ & = - \int_{t_1}^{t_2} \delta a^v \cdot A_{p^*}^\alpha R_v dt \end{aligned} \quad (39)$$

值得注意的是,在式(15)中,已令 $n=1$,此时, $0<\alpha<1$.

将式(39)代入式(38)可得

$$\begin{aligned} \delta J_B = & \int_{t_1}^{t_2} \left(\frac{\partial R_v}{\partial a^\mu} \cdot B_{p^*}^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{B_\mu} - A_{p^*}^\alpha R_\mu \right) \cdot \\ & \delta a^\mu dt = 0 \end{aligned} \quad (40)$$

因此

$$\begin{aligned} & \frac{\partial R_v}{\partial a^\mu} \cdot B_{p^*}^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{B_\mu} - A_{p^*}^\alpha R_\mu = 0, \\ & \mu, v = 1, 2, \dots, 2n, 0 < \alpha < 1 \end{aligned} \quad (41)$$

方程(41)称为具有分数阶微分算子 B_p^α 的广义分数阶受迫 Birkhoff 方程.

当 $k_\alpha(t, \tau) = (t-\tau)^{\alpha-1}/\Gamma(\alpha)$, $k_\alpha(\tau, t) = (\tau-t)^{\alpha-1}/\Gamma(\alpha)$ 时,由参数集 P 的不同取值可以得到不同形式的分数阶受迫 Birkhoff 方程.

情形 4 当 $P=P_1=<t_1, t, t_2, 1, 0>$ 时,有

$$B_{p_1}^\alpha f(t) = {}^C D_{t_1}^\alpha f(t), A_{p_1^*}^\alpha f(t) = -{}^{RL} D_{t_2}^\alpha f(t) \quad (42)$$

将式(42)代入方程(41)中可得

$$\begin{aligned} & \frac{\partial R_v}{\partial a^\mu} \cdot {}^C D_{t_1}^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{B_\mu} + {}^{RL} D_{t_2}^\alpha R_\mu = 0, \\ & \mu, v = 1, 2, \dots, 2n, 0 < \alpha < 1 \end{aligned} \quad (43)$$

方程(43)称为具有左 Caputo 分数阶导数的分数阶受迫 Birkhoff 方程.

情形 5 当 $P=P_2=<t_1, t, t_2, 0, 1>$ 时,有

$$B_{p_2}^\alpha f(t) = -{}^C D_{t_2}^\alpha f(t), A_{p_2^*}^\alpha f(t) = {}^{RL} D_{t_1}^\alpha f(t) \quad (44)$$

将式(44)代入方程(41)中可得

$$\begin{aligned} & \frac{\partial R_v}{\partial a^\mu} \cdot {}^C D_{t_2}^\alpha a^v + \frac{\partial B}{\partial a^\mu} - F_{B_\mu} + {}^{RL} D_{t_1}^\alpha R_\mu = 0, \\ & \mu, v = 1, 2, \dots, 2n, 0 < \alpha < 1 \end{aligned} \quad (45)$$

方程(45)称为具有右 Caputo 分数阶导数的分数阶受迫 Birkhoff 方程.

情形 6 当 $P=P_3=<t_1, t, t_2, \frac{1}{2}, \frac{1}{2}>$ 时,有

$$B_{p_3}^\alpha f(t) = {}^{RC} D_{t_1}^\alpha f(t), A_{p_3^*}^\alpha f(t) = {}^R D_{t_2}^\alpha f(t) \quad (46)$$

将式(46)代入方程(41)中可得

$$\begin{aligned} & \frac{\partial R_v}{\partial a^\mu} \cdot {}^{RC} D_{t_1}^\alpha a^v - \frac{\partial B}{\partial a^\mu} + F_{B_\mu} - {}^R D_{t_2}^\alpha R_\mu = 0, \\ & \mu, v = 1, 2, \dots, 2n, 0 < \alpha < 1 \end{aligned} \quad (47)$$

方程(47)称为具有 Riesz-Caputo 分数阶导数的分数阶受迫 Birkhoff 方程.

注 2 方程(28)和方程(41)是本文的主要结

果.如果广义力 $F_{A_\mu} = F_{B_\mu} = 0, \mu = 1, 2, \dots, 2n$,则由方程(28)和方程(41)所得的结果与文献[16]里的结果是一致的.

注 3 当广义力满足 $F_{A_\mu} = F_{B_\mu} = 0, \mu = 1, 2, \dots, 2n$ 时,由情形 1-情形 6 所得的结果与文献[10]里的结果是一致的.但是,本文使用的方法比文献[10]使用的方法简单.

3 特例

与 Hamilton 系统和 Lagrange 系统比起来, Birkhoff 系统更为广泛.因此,在一定条件下,可由本文的结果分别得到具有分数阶微分算子 A_p^α 和 B_p^α 的分数阶 Hamilton 方程和分数阶 Lagrange 方程.

令广义力 $F_{A_\mu} = F_{B_\mu} = 0, \mu = 1, 2, \dots, 2n$,则由方程(28)和方程(41)可得

$$\begin{aligned} & \frac{\partial R_v}{\partial a^\mu} \cdot A_p^\alpha a^v - \frac{\partial B}{\partial a^\mu} - B_{p^*}^\alpha R_\mu = 0, \\ & \mu, v = 1, 2, \dots, 2n, 0 < \alpha < 1 \end{aligned} \quad (48)$$

$$\begin{aligned} & \frac{\partial R_v}{\partial a^\mu} \cdot B_p^\alpha a^v - \frac{\partial B}{\partial a^\mu} - A_{p^*}^\alpha R_\mu = 0, \\ & \mu, v = 1, 2, \dots, 2n, 0 < \alpha < 1 \end{aligned} \quad (49)$$

在变换

$$\begin{aligned} a_\mu &= \begin{cases} q_\mu, \mu = 1, 2, \dots, n \\ p_{\mu-n}, \mu = n+1, n+2, \dots, 2n \end{cases} \\ R_\mu &= \begin{cases} p_\mu, \mu = 1, 2, \dots, n \\ 0, \mu = n+1, n+2, \dots, 2n \end{cases}, B = H \end{aligned} \quad (50)$$

下,由方程(48)可得

$$\begin{aligned} B_{p^*}^\alpha p_i &= -\frac{\partial H(t, q_j, p_j)}{\partial q_i}, A_p^\alpha q_i = \frac{\partial H(t, q_j, p_j)}{\partial p_i}, \\ & i, j = 1, 2, \dots, n, 0 < \alpha < 1 \end{aligned} \quad (51)$$

方程(51)称为具有分数阶微分算子 A_p^α 的分数阶 Hamilton 方程.

在变换

$$p_i = \frac{\partial L(t, q_j, A_p^\alpha q_j)}{\partial A_p^\alpha q_i}, H = p_i A_p^\alpha q_i - L(t, q_j, A_p^\alpha q_j) \quad (52)$$

下,由方程(51)可得

$$\begin{aligned} & \frac{\partial L(t, q_j, A_p^\alpha q_j)}{\partial q_i} - B_{p^*}^\alpha \frac{\partial L(t, q_j, A_p^\alpha q_j)}{\partial A_p^\alpha q_i} = 0, \\ & i, j = 1, 2, \dots, n, 0 < \alpha < 1 \end{aligned} \quad (53)$$

方程(53)称为具有分数阶微分算子 A_p^α 的分数阶

Lagrange 方程.

类似地,在变换式(50)下,由方程(49)可得

$$A_{p^*}^\alpha p_i = -\frac{\partial H(t, q_j, p_j)}{\partial q_i}, B_{p^*}^\alpha q_i = \frac{\partial H(t, q_j, p_j)}{\partial p_i},$$

$$i, j = 1, 2, \dots, n, 0 < \alpha < 1 \quad (54)$$

方程(54)称为具有分数阶微分算子 B_p^α 的分数阶 Hamilton 方程.

在变换

$$p_i = \frac{\partial L(t, q_j, B_p^\alpha q_j)}{\partial B_p^\alpha q_i}, H = p_i B_p^\alpha q_i - L(t, q_j, B_p^\alpha q_j)$$

$$(55)$$

下,由方程(54)可得

$$\frac{\partial L(t, q_j, B_p^\alpha q_j)}{\partial q_i} - A_{p^*}^\alpha \frac{\partial L(t, q_j, B_p^\alpha q_j)}{\partial B_p^\alpha q_i} = 0,$$

$$i, j = 1, 2, \dots, n, 0 < \alpha < 1 \quad (56)$$

方程(56)称为具有分数阶微分算子 B_p^α 的分数阶 Lagrange 方程.

注4 方程(56)与文献[12]里的结果一致.

4 应用

例1 Lotka-生化振子模型^[14]的 Birkhoff 函数和 Birkhoff 函数组分别为

$$B = \alpha_2 a^1 - \alpha_1 a^2 - \beta_1 \exp a^2 + \beta_2 \exp a^1,$$

$$R_1 = -\frac{1}{2} a^2, R_2 = \frac{1}{2} a^1 \quad (57)$$

试建立带有分数阶微分算子 A_p^α 的广义分数阶 Lotka-生化振子模型.

由方程(28)可得

$$\frac{1}{2} A_p^\alpha a^2 - \alpha_2 - \beta_2 \exp a^1 + F_{A1} + \frac{1}{2} B_{p^*}^\alpha a^2 = 0$$

$$-\frac{1}{2} A_p^\alpha a^1 + \alpha_1 + \beta_1 \exp a^2 + F_{A2} - \frac{1}{2} B_{p^*}^\alpha a^1 = 0 \quad (58)$$

方程(58)为具有分数阶微分算子 A_p^α 的广义分数阶 Lotka-生化振子模型.

当 $P = P_1 = \langle t_1, t, t_2, 1, 0 \rangle$ 时,由式(29)和方程(58)可得

$$\frac{1}{2} {}^{\text{RL}}_{t_1} D_t^\alpha a^2 - \alpha_2 - \beta_2 \exp a^1 + F_{A1} - \frac{1}{2} {}^{\text{C}}_{t_1} D_t^\alpha a^2 = 0,$$

$$-\frac{1}{2} {}^{\text{RL}}_{t_1} D_t^\alpha a^1 + \alpha_1 + \beta_1 \exp a^2 + F_{A2} + \frac{1}{2} {}^{\text{C}}_{t_1} D_t^\alpha a^1 = 0$$

$$(59)$$

方程(59)称为具有左 Riemann-Liouville 分数阶导数的广义分数阶 Lotka-生化振子模型.

当 $P = P_2 = \langle t_1, t, t_2, 0, 1 \rangle$ 时,由式(31)和方程(58)可得

$$-\frac{1}{2} {}^{\text{RL}}_{t_1} D_t^\alpha a^2 - \alpha_2 - \beta_2 \exp a^1 + F_{A1} + \frac{1}{2} {}^{\text{C}}_{t_1} D_t^\alpha a^2 = 0,$$

$$\frac{1}{2} {}^{\text{RL}}_{t_1} D_t^\alpha a^1 + \alpha_1 + \beta_1 \exp a^2 + F_{A2} - \frac{1}{2} {}^{\text{C}}_{t_1} D_t^\alpha a^1 = 0 \quad (60)$$

方程(60)称为具有右 Riemann-Liouville 分数阶导数的广义分数阶 Lotka-生化振子模型.

当 $P = P_3 = \langle t_1, t, t_2, \frac{1}{2}, \frac{1}{2} \rangle$ 时,由式(33)和方程(58)可得

$$-\frac{1}{2} {}^{\text{R}}_{t_1} D_t^\alpha a^2 - \alpha_2 - \beta_2 \exp a^1 + F_{A1} + \frac{1}{2} {}^{\text{RC}}_{t_1} D_t^\alpha a^2 = 0,$$

$$-\frac{1}{2} {}^{\text{R}}_{t_1} D_t^\alpha a^1 + \alpha_1 + \beta_1 \exp a^2 + F_{A2} - \frac{1}{2} {}^{\text{RC}}_{t_1} D_t^\alpha a^1 = 0$$

$$(61)$$

方程(61)称为具有 Riesz-Riemann-Liouville 分数阶导数的广义分数阶 Lotka-生化振子模型.

注5 当 $F_{A1} = F_{A2} = 0$ 时,由方程(61)得到的结果与文献[10]里的结果是一致的.

例2 Hojman-Urrutia 模型^[27]的 Birkhoff 函数和 Birkhoff 函数组分别为

$$B = \frac{1}{2} [(a^3)^2 + 2a^2 a^3 - (a^4)^2],$$

$$R_1 = a^2 + a^3, R_2 = 0, R_3 = a^4, R_4 = 0 \quad (62)$$

试建立带有分数阶微分算子 B_p^α 的广义分数阶 Hojman-Urrutia 模型.

由方程(41)可得

$$F_{B1} - A_{p^*}^\alpha a^2 - A_{p^*}^\alpha a^3 = 0, B_{p^*}^\alpha a^1 - a^3 + F_{B2} = 0,$$

$$B_{p^*}^\alpha a^1 - (a^2 + a^3) + F_{B3} - A_{p^*}^\alpha a^4 = 0,$$

$$B_{p^*}^\alpha a^3 + a^4 + F_{B4} = 0 \quad (63)$$

方程(63)为具有分数阶微分算子 B_p^α 的广义分数阶 Hojman-Urrutia 模型.

当 $P = P_1 = \langle t_1, t, t_2, 1, 0 \rangle$ 时,由式(42)和方程(63)可得

$$F_{B1} + {}^{\text{RL}}_{t_1} D_t^\alpha a^2 + {}^{\text{RL}}_{t_1} D_t^\alpha a^3 = 0, {}^{\text{C}}_{t_1} D_t^\alpha a^1 - a^3 + F_{B2} = 0,$$

$${}^{\text{C}}_{t_1} D_t^\alpha a^1 - (a^2 + a^3) + F_{B3} + {}^{\text{RL}}_{t_1} D_t^\alpha a^4 = 0,$$

$${}^{\text{C}}_{t_1} D_t^\alpha a^3 + a^4 + F_{B4} = 0 \quad (64)$$

方程(64)称为具有左 Caputo 分数阶导数的广义分数阶 Hojman-Urrutia 模型.

当 $P = P_2 = \langle t_1, t, t_2, 0, 1 \rangle$ 时,由式(44)和方程(63)可得

$$F_{B1} - {}^{\text{RL}}_{t_1} D_t^\alpha a^2 - {}^{\text{RL}}_{t_1} D_t^\alpha a^3 = 0, -{}^{\text{C}}_{t_1} D_t^\alpha a^1 - a^3 + F_{B2} = 0,$$

$$\begin{aligned} & - {}^C D_{t_2}^\alpha a^1 - (a^2 + a^3) + F_{B_3} - {}^{RL} D_{t_1}^\alpha a^4 = 0, \\ & - {}^C D_{t_2}^\alpha a^3 + a^4 + F_{B_4} = 0 \end{aligned} \quad (65)$$

方程(65)称为具有右 Caputo 分数阶导数的广义分数阶 Hojman-Urrutia 模型.

当 $P = P_3 = \langle t_1, t, t_2, \frac{1}{2}, \frac{1}{2} \rangle$ 时, 由式(46)和方程(63)可得

$$\begin{aligned} & F_{B_1} - {}^R D_{t_1}^\alpha a^2 - {}^{RL} D_{t_2}^\alpha a^3 = 0, \quad {}^{RC} D_{t_1}^\alpha a^1 - a^3 + F_{B_2} = 0, \\ & {}^{RC} D_{t_1}^\alpha a^1 - (a^2 + a^3) + F_{B_3} - {}^R D_{t_2}^\alpha a^4 = 0, \\ & {}^{RC} D_{t_1}^\alpha a^3 + a^4 + F_{B_4} = 0 \end{aligned} \quad (66)$$

方程(66)称为具有 Riesz-Caputo 分数阶导数的广义分数阶 Hojman-Urrutia 模型.

注 6 当 $F_{B_1} = F_{B_2} = F_{B_3} = F_{B_4} = 0$ 时, 由方程(66)得到的结果与文献[10]里的结果是一致的.

5 结论

本文建立了具有分数阶微分算子 A_p^α 和 B_p^α 的广义分数阶受迫 Birkhoff 方程. 作为特例, 得到了具有左(右) Riemann-Liouville 分数阶导数、左(右) Caputo 分数阶导数、Riesz-Riemann-Liouville 分数阶导数、Riesz-Caputo 分数阶导数的分数阶受迫 Birkhoff 方程, 以及具有分数阶微分算子 A_p^α 和 B_p^α 的分数阶 Hamilton 方程和分数阶 Lagrange 方程.

具有分数阶微分算子 A_p^α 和 B_p^α 的广义分数阶受迫 Birkhoff 方程、分数阶 Hamilton 方程及具有分数阶微分算子 A_p^α 的分数阶 Lagrange 方程是新结果. 具有分数阶微分算子 B_p^α 的分数阶 Lagrange 方程与之前所得结果是一致的.

作为应用, 文中对 Lotka-生化振子模型和 Hojman-Urrutia 模型进行研究, 分别建立了具有分数阶微分算子 A_p^α 的广义分数阶 Lotka-生化振子模型和具有分数阶微分算子 B_p^α 的广义分数阶 Hojman-Urrutia 模型. 当这两个模型退化时, 所得结果与之前已有的结论是一致的.

分数阶微分算子 A_p^α 和 B_p^α 具有统一的性质, 因为它们统一了左(右) Riemann-Liouville 分数阶导数、左(右) Caputo 分数阶导数、Riesz-Riemann-Liouville 分数阶导数和 Riesz-Caputo 分数阶导数. 同时, 它们也具有拓展的性质, 因为它们可由核 k_α 和参数集 P 的不同取值而得到更多的结果.

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GENERALIZED FRACTIONAL FORCED BIRKHOFF EQUATIONS*

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Abstract The fractional calculus of variations for a forced Birkhoffian system with two fractional differential operators was studied, and the generalized fractional forced Birkhoff equations were obtained. Then, the fractional Hamilton equations and fractional Lagrange equations with two fractional differential operators were presented, respectively. Finally, the generalized fractional Lotka biochemical oscillator model and the generalized fractional Hojman-Urrutia model were discussed, respectively.

Key words fractional differential operator, calculus of variation, fractional forced Birkhoff equation

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