

如图1所示: $oxyz$ 为惯性坐标系, $o_i x_i y_i z_i$ 为连体坐标系, 操作机械手系统, 其在空间的位移的变化, 可用如下关系表示

$$r_i = T_{0i} r \quad (\text{这里 } T_{0i} = T_{01} T_{12} T_{23} \wedge T_{i-1,i}) \quad (1)$$

上式表示从杆1 → 杆 i 的齐次坐标变换矩阵. 一般说来, 第 i 个连杆相对于参考坐标系 $oxyz$ 的刚体的平移和旋转变换矩阵 T_{0i} 是一个 4×4 矩阵, 它具有如下形式

$$T_{0i} = \begin{bmatrix} 1 & 0 & 0 & 0 \\ x_{o_i} & \cos\theta_{xx_i} & \cos\theta_{xy_i} & \cos\theta_{xz_i} \\ y_{o_i} & \cos\theta_{yx_i} & \cos\theta_{yy_i} & \cos\theta_{yz_i} \\ z_{o_i} & \cos\theta_{zx_i} & \cos\theta_{zy_i} & \cos\theta_{zz_i} \end{bmatrix}$$

上式中的第一列, 表示连体坐标系 $o_i x_i y_i z_i$ 的原点相对于惯性参考 $oxyz$ 的坐标; 第二、三、四列表示 $x_i y_i z_i$ 轴在参考坐标系 $oxyz$ 中的方向余弦, 它由杆件平移和旋转影响, 是一个可变的转换矩阵.

如果关节之间只作旋转变形, 则

$$T_{i-1,i} = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos\phi_i & -\sin\phi_i & 0 \\ 0 & \sin\phi_i & \cos\phi_i & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

因而

$$\dot{T}_{i-1,i} = \begin{bmatrix} 0 & 0 & 0 & 0 \\ 0 & 0 & -1 & 0 \\ 0 & 1 & 0 & 0 \\ 0 & 0 & 0 & 0 \end{bmatrix} \times$$

$$\begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos\phi_i & -\sin\phi_i & 0 \\ 0 & \sin\phi_i & \cos\phi_i & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} = Q_i T_{i-1,i} \dot{\phi}_i$$

由此可知

$$\dot{T}_{0i} = Q_1 T_{01} \dot{\phi}_1 T_{12} \wedge T_{i-1,i} + \wedge + T_{01} T_{02} \wedge Q_{i-1} T_{i-1,i} \dot{\phi}_i = w_i \cdot T_{0i} \quad (2a)$$

这里 $w_i = \sum_{j=1}^{i-1} Q_j \dot{\phi}_j$, 称作刚体速度算子矩阵, Q_j 表示常数矩阵. 对 T_{0i} 求导, 可得

$$\begin{aligned} \dot{T}_{0i} &= \sum_{j=1}^{i-1} (Q_j \dot{\phi}_j) T_{0i} + \sum_{j=1}^{i-1} (Q_j \dot{\phi}_j) T_{0i} = \\ &= \sum_{j=1}^{i-1} (Q_j \dot{\phi}_j) T_{0i} + \sum_{j=1}^{i-1} (Q_j \dot{\phi}_j) \sum_{k=1}^{i-1} (Q_k \dot{\phi}_k) T_{0i} \end{aligned} \quad (3)$$

这里 $\dot{\phi}_i$ 可以通过如下方式写出: 对于一般机械手操作系统, 其几何约束方程可写作

$$\phi_i(\varphi_1, \dots, \varphi_f) = 0 \quad (i = 1, \dots, N) \quad (4)$$

这里 $\varphi_1, \dots, \varphi_f$ 表示非完整系统具有的 f 个自由度, i 表示系统物体的个数. 由上式求偏导, 可定义: $\dot{\phi}_{ik} = \partial\phi_i / \partial\varphi_k$. 由此可知

$$\dot{\phi}_i = \sum_{k=1}^f \dot{\phi}_{ik} \dot{\varphi}_k \quad (5)$$

上式可看作是由动力学相容条件得到的杆件的广义速率表达式, 故 w_i 可写成如下形式

$$w_i = \sum_{j=1}^{i-1} \sum_{k=1}^f Q_j \dot{\phi}_{ik} \dot{\varphi}_k = \sum_{k=1}^f \left[\sum_{j=1}^{i-1} Q_j \dot{\phi}_{ik} \right] \dot{\varphi}_k = \sum_{k=1}^f \bar{W}_{ik} \dot{\varphi}_k \quad (6)$$

这里, $\bar{W}_{ik} = \sum_{j=1}^{i-1} Q_j \dot{\phi}_{jk}$. 因而

$$\dot{T}_{0i} = \sum_{j=1}^{i-1} \sum_{k=1}^f \dot{\phi}_{jk} Q_j \dot{\varphi}_k T_{0i} = \sum_{k=1}^f \bar{W}_{ik} \dot{\varphi}_k T_{0i} \quad (2b)$$

ϕ_i 的二阶导数为

$$\begin{aligned} \ddot{\phi}_i &= \sum_{k=1}^f \sum_{l=1}^f \frac{\partial^2 \phi}{\partial \varphi_k \partial \varphi_l} \dot{\varphi}_k \dot{\varphi}_l + \sum_{k=1}^f \dot{\phi}_{ik} \ddot{\varphi}_k = \\ &= \nabla^2 \phi_i \dot{\varphi}_k \dot{\varphi}_l + \sum_{k=1}^f \dot{\phi}_{ik} \ddot{\varphi}_k \end{aligned} \quad (7)$$

故式(3)可表示为

$$\dot{T}_{0i} = \sum_{j=1}^{i-1} Q_j \nabla^2 \phi_i \dot{\varphi}_k \dot{\varphi}_l + \sum_{k=1}^f \bar{W}_{ij} \ddot{\varphi}_k T_{0i} + \bar{W}_{ij} \bar{W}_{ik} \dot{\varphi}_j \dot{\varphi}_k T_{0i} \quad (8)$$

2 单元的运动描述

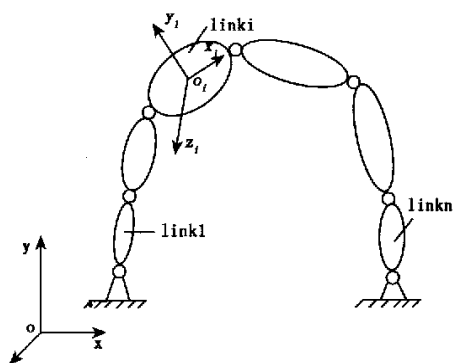


图2 弹性机械系统

Fig.2 The elastic mechanism system

对于弹性机械系统, 如图2所示, 取杆件 i 作为研究对象, 有限单元 e 的单元质量为 δm , 坐标 $oxyz$

为固连于地球的惯性参考坐标系, $o_i x_i y_i z_i$ 是连杆 i 的质心的连体坐标系, 坐标 $o_e x_e y_e z_e$ 表示单元坐标系, 建在单元 e 的重心上; G 表示有限单元 e 上的微元 δm 在刚体中的位置(如图1所示)。

现对单元 e 定义一个附加的 4×4 阶转换矩阵 R^e , 它是一个相对连杆坐标系 $o_i x_i y_i z_i$ 保持恒向的单元坐标系 $o_e x_e y_e z_e$, 故 R^e 是一个常数矩阵, 它具有如下形式

$$R^e = \begin{bmatrix} 0 & 0 & 0 & 0 \\ 0 & \cos\theta_{y_i r_0} & \cos\theta_{x_i y_i} & \cos\theta_{x_i z_i} \\ 0 & \cos\theta_{y_i z_i} & \cos\theta_{y_i y_i} & \cos\theta_{y_i z_i} \\ 0 & \cos\theta_{z_i r_0} & \cos\theta_{z_i y_i} & \cos\theta_{z_i z_i} \end{bmatrix}$$

转换矩阵 T_{0i} 和 R^e 乘积被用来转化为单元坐标系相对参考坐标系 $oxyz$ 的弹性变形量 d 。

现在我们来确定单元质点 δm 在参考系中的位置可由向量 R 确定, 向量 R 由两部分组成, δm 未变形时(也就是刚体位置)和 δm 弹性变形(如图1中所示)。我们将向量 r 表示微元 δm 在杆系坐标中的刚体位置, 考虑到微元 δm 在杆件坐标中的刚体位置是不变的, 故向量 r 是一个常向量。微元 δm 在参考系中的刚体位置可以用 $T_{0i} r$ 来表示, 向量 d 是微元 δm 在有限单元参考系 $x_e y_e z_e$ 中的弹性变形, 它在参考坐标系下的弹性变形量可以表示成矩阵乘积 $T_{0i} R^e d$ 。微元 δm 在参考系中的位置, 可由下式给出

$$R = T_{0i} r + T_{0i} R^e d \tag{9}$$

根据有限元理论, 节点 A (在单元 e 中) 在坐标系 $x_e y_e z_e$ 中的弹性变形量 d , 可以用节点在单元坐标系中的弹性变形向量 u^e 表示, 即 δm 的弹性变形向量 d 可以表示成为节点弹性变形向量 u^e 的线性函数

$$d = N^e u^e \tag{10}$$

矩阵 N^e 为与弹性变形 d 相关的节点弹性变形向量 N^e 的有限单元形函数。另一个向量 p^e , 即单元 e 上节点相对杆系 $x_i y_i z_i$ 的刚体位移, 在连杆坐标 $x_i y_i z_i$ 固定情况下, 节点的刚体位置是一个常向量, 使用这个向量与形函数 N^e 的乘积, 单元质点 δm 的刚体位置 r 表示成为

$$r = N^e p^e \tag{11}$$

上述方程适用于等参元的有限单元法, 将式(9)和式(10)代入式(8), 则的刚体位置可以表示

成为

$$R = T_{0i} N^e p^e + T_{0i} R^e N^e u^e \tag{12}$$

式(12)对时间求导, 得质点 δm 在参考坐标系下的速度

$$\dot{R} = \dot{T}_{0i} N^e p^e + \dot{T}_{0i} R^e N^e u^e + T_{0i} R^e \dot{N}^e u^e \tag{13a}$$

\dot{T}_{0i} 是 T_{0i} 对时间的导数, \dot{u}^e 是弹性单元体 δm 相对单元坐标系 $x_e y_e z_e$ 的速度向量, 形函数矩阵 N^e 和 4×4 阶 R^e 阵是一个常数矩阵, 不受对时间的导数的影响, 使用方程(2), 上述方程则可以表示成

$$\dot{R} = \left[\sum_{k=1}^f \bar{W}_{ik} T_{0i} (N^e p^e + R^e N^e u^e) \right] \dot{\varphi}_k + T_{0i} R^e N^e \dot{u}^e \tag{13b}$$

R 的二阶导数可对(13a)求得得到

$$\ddot{R} = \ddot{T}_{0i} N^e p^e + \ddot{T}_{0i} R^e N^e u^e + 2\dot{T}_{0i} R^e N^e \dot{u}^e + T_{0i} R^e N^e \ddot{u}^e \tag{14}$$

将式(2)与式(8)代入式(14), 可得

$$\begin{aligned} \ddot{R} = & \left[\left(\sum_{j=1}^f Q_j \nabla^2 \phi_j \dot{\varphi}_k \dot{\varphi}_l + \sum_{k=1}^f \bar{W}_{ij} \ddot{\varphi}_k \right) T_{0i} + \right. \\ & \bar{W}_{ij} \bar{W}_{ik} \ddot{\varphi}_k T_{0i} \left. \right] N^e p^e + \left[\left(\sum_{j=1}^f Q_j \nabla^2 \phi_j \dot{\varphi}_k \dot{\varphi}_l + \right. \right. \\ & \left. \sum_{k=1}^f \bar{W}_{ij} \ddot{\varphi}_k \right) T_{0i} + \bar{W}_{ij} \bar{W}_{ik} \ddot{\varphi}_k T_{0i} \left. \right] R^e N^e u^e + \\ & 2 \sum_{j=1}^f \bar{W}_{ij} \dot{\varphi}_j T_{0i} R^e N^e \dot{u}^e + T_{0i} R^e N^e \ddot{u}^e \tag{15} \end{aligned}$$

3 广义偏速度、广义惯性力

以表示刚体位移的自由度 φ_i 与表示表示弹性变形的自由度 u 作为广义坐标, 以 $\dot{\varphi}_i$ 与 \dot{u} 作为广义速率, 考察式(13b)与式(15), 可以得到单元 δm 的广义偏速度

$$v_1^p = \sum_{k=1}^f \bar{W}_{ik} T_{0i} (N^e p^e + R^e N^e u^e) + T_{0i} R^e N^e \tag{16}$$

单元 δm 的加速度 $a_0^N = \ddot{R}$, 由式(15)给出。相对于第 i 个广义速度的广义惯性力 $F_i^* = V_i^N F^*$,

$F^* = - \int_B \rho a_0^N dx_1 dx_2$, 故有广义惯性力

$$F_i^* = - \int_B \rho V_i^p a_0^p dx_1 dx_2 \tag{17}$$

利用式(15)和式(16), 令

$$T_{0i} T_{0i}^T N^e N^e T^T p^e p^{eT} = [TNP];$$

$$T_{0i} T_{0i}^T R^e N^e N^e T^T p^e = [TrNp];$$

$$T_{0i} T_{0i}^T R^e R^e T^T N^e N^e T^T = [TRN],$$

可将式(17)扩展成如下形式

$$\begin{aligned}
 F_i^* = & - \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} \sum_{l=1}^f Q_j \bar{W}_{ik} \nabla^2 \phi_{ij} \dot{\phi}_{kl} [\mathbf{TrNp}] dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \sum_{l=1}^f \sum_{j=1}^{i-1} Q_j \bar{W}_{ik} \nabla^2 \phi_{ij} \dot{\phi}_{kl} [\mathbf{TrNp}] \mathbf{u}^e dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} \bar{W}_{ij} \bar{W}_{ik} \ddot{\phi}_k [\mathbf{TrNp}] dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} \bar{W}_{ij} \bar{W}_{ik} \dot{\phi}_k [\mathbf{TrNp}] \mathbf{u}^e dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \bar{W}_{ik} \sum_{j=1}^f \bar{W}_{ij} \sum_{k=1}^f \bar{W}_{ik} \dot{\phi}_{jk} [\mathbf{TrNp}] dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \bar{W}_{ik} \sum_{j=1}^f \bar{W}_{ij} \sum_{k=1}^f \bar{W}_{ik} \dot{\phi}_{jk} [\mathbf{TrNp}] \mathbf{u}^e dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} Q_j \bar{W}_{ik} \nabla^2 \phi_{ij} \dot{\phi}_{kl} [\mathbf{TrNp}] \mathbf{u}^e dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} Q_j \bar{W}_{ik} \nabla^2 \phi_{ij} \dot{\phi}_{kl} [\mathbf{TrN}] \mathbf{u}^e \mathbf{u}^{eT} dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} \bar{W}_{ij} \bar{W}_{ik} \dot{\phi}_k [\mathbf{TrNp}] \mathbf{u}^e dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} \bar{W}_{ij} \bar{W}_{ik} \dot{\phi}_k [\mathbf{TrN}] \mathbf{u}^e \mathbf{u}^{eT} dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \bar{W}_{ik} \bar{W}_{ij} \bar{W}_{ik} \dot{\phi}_{jk} [\mathbf{TrNp}] \mathbf{u}^e dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \bar{W}_{ik} \bar{W}_{ij} \bar{W}_{ik} \dot{\phi}_{jk} [\mathbf{TrN}] \mathbf{u}^e \mathbf{u}^{eT} dx_1 dx_2 \\
 & - 2 \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} \bar{W}_{ij} \bar{W}_{ik} \dot{\phi}_j [\mathbf{TrNp}] \mathbf{u}^e dx_1 dx_2 \\
 & - 2 \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} \bar{W}_{ij} \bar{W}_{ik} \dot{\phi}_j [\mathbf{TrN}] \mathbf{u}^e \mathbf{u}^{eT} dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \bar{W}_{ik} [\mathbf{TrNp}] \ddot{\mathbf{u}}^e dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \bar{W}_{ik} [\mathbf{TrN}] \mathbf{u}^e \ddot{\mathbf{u}}^{eT} dx_1 dx_2 \\
 & - \int_B \rho \sum_{j=1}^{i-1} Q_j \nabla^2 \phi_{ij} \dot{\phi}_{kl} [\mathbf{TrNp}] dx_1 dx_2 \\
 & - \int_B \rho \sum_{k=1}^f \bar{W}_{ij} \dot{\phi}_k [\mathbf{TrNp}] dx_1 dx_2 \\
 & - \int_B \rho \bar{W}_{ij} \bar{W}_{ik} \dot{\phi}_k [\mathbf{TrNp}] dx_1 dx_2 \\
 & - \int_B \rho \sum_{j=1}^{i-1} Q_j \nabla^2 \phi_{ij} \dot{\phi}_{kl} [\mathbf{TrN}]^T \mathbf{u}^e dx_1 dx_2 \\
 & - \int_B \rho \sum_{j=1}^{i-1} \bar{W}_{ik} \dot{\phi}_k [\mathbf{TrN}] \mathbf{u}^{eT} \mathbf{u}^e dx_1 dx_2 \\
 & - \int_B \rho \bar{W}_{ij} \bar{W}_{ik} \dot{\phi}_k [\mathbf{TrN}] \mathbf{u}^e dx_1 dx_2 \\
 & - 2 \int_B \rho \sum_{j=1}^{i-1} \bar{W}_{ij} \dot{\phi}_j [\mathbf{TrN}] \mathbf{u}^e dx_1 dx_2
 \end{aligned}$$

$$- \int_B \rho [\mathbf{TrN}] \ddot{\mathbf{u}}^e dx_1 dx_2 \quad (18)$$

忽略二阶以上量,保留交叉项,经整理,得:

(1) 以刚体位移 φ 表示的广义惯性力

$$\begin{aligned}
 F_i^* = & - \int_B \rho \sum_{k=1}^f \sum_{j=1}^{i-1} \bar{W}_{ij} | \bar{W}_{ik} ([\mathbf{TrNp}] + \\
 & [\mathbf{TrNp}] \mathbf{u}^e) + [\mathbf{TrNp}] | \dot{\phi}_j dx_1 dx_2 \\
 & - 2 \int_B \rho \sum_{k=1}^f \bar{W}_{ij} | \sum_{j=1}^f \bar{W}_{ik} [\mathbf{TrNp}] - \\
 & [\mathbf{TrN}] | \dot{\mathbf{u}}^e \dot{\phi}_j dx_1 dx_2 \\
 & - \int_B \rho \sum_{j=1}^f \bar{W}_{ij} | \sum_{k=1}^{i-1} \bar{W}_{ik} [\mathbf{TrNp}] - \\
 & [\mathbf{TrN}] | \dot{\mathbf{u}}^e \dot{\phi}_j dx_1 dx_2 \\
 & - \int_B \rho | \sum_{k=1}^f \bar{W}_{ik} [\mathbf{TrNp}] - \\
 & [\mathbf{TrN}] | \ddot{\mathbf{u}}^e \dot{\phi}_j dx_1 dx_2 \quad (19)
 \end{aligned}$$

(2) 以弹性位移 \mathbf{u}^e 表示的广义惯性力

$$\begin{aligned}
 F_i^* = & - \int_B \rho | \sum_{k=1}^f \bar{W}_{ik} [\mathbf{TrNp}] + \\
 & [\mathbf{TrN}] | \ddot{\mathbf{u}}^e \dot{\phi}_j dx_1 dx_2 \\
 & - 2 \int_B \rho \sum_{j=1}^f \bar{W}_{ij} | \sum_{k=1}^f \bar{W}_{ik} [\mathbf{TrNp}] + \\
 & [\mathbf{TrN}] | \dot{\phi}_j \dot{\mathbf{u}}^e dx_1 dx_2 \\
 & - \int_B \rho | \sum_{k=1}^f \bar{W}_{ik} | \sum_{j=1}^f \bar{W}_{ij} \ddot{\phi}_k [\mathbf{TrNp}] + \\
 & \sum_{j=1}^f \bar{W}_{ij} \dot{\phi}_k [\mathbf{TrNp}] + \dot{\phi}_k [\mathbf{TrN}] | \mathbf{u}^e dx_1 dx_2 \\
 & - \int_B \rho | \sum_{j=1}^{i-1} \bar{W}_{ij} | \sum_{k=1}^f \bar{W}_{ik} [\mathbf{TrNp}] + \\
 & [\mathbf{TrNp}] | \dot{\phi}_k dx_1 dx_2 \quad (20)
 \end{aligned}$$

4 广义主动力、动力学方程^[29]

考虑到 i 物体上任意单元 e 上任一点,其应力-应变关系可表示为

$$\boldsymbol{\varepsilon}_{\alpha,\beta} = \frac{1}{2} (W_{\alpha,\beta} + W_{\beta,\alpha} + \sum_{r=1}^3 W_{\gamma,\alpha} W_{\gamma,\beta}) \quad (21)$$

式中, $W_{\alpha,\beta} = \frac{\partial W_\alpha}{\partial x_\beta}$, W_α 为位移分量, x_α 为位置坐标分量. 由(21)式可得

$$\dot{\boldsymbol{\varepsilon}}_{\alpha,\beta} = \frac{1}{2} [W_{\alpha,\beta} + W_{\beta,\alpha} + \sum_{\gamma=1}^3 (W_{\gamma,\alpha} W_{\gamma,\beta} + W_{\gamma,\alpha} \dot{W}_{\gamma,\beta})] \quad (22)$$

应力表示为 $\sigma = [\sigma_{11}, \sigma_{22}, \sigma_{33}, \sigma_{12}, \sigma_{23}, \sigma_{31}]^T$. 由此而引起广义主动力可由两部分组成: $F_e = \sum_{j=1}^n \Phi^T K_e \Phi u$ (Φ 为特征向量阵), K_e 为弹性刚度矩阵, $F_G = \sum_{j=1}^n \Phi^T K_G \Phi u$, K_G 为非线性变形刚度矩阵(或称几何非线性刚度阵). 广义主动力 F 可写作 $F_i = F_e + F_G$

由 Kane 方程, 可写出动力学方程

$$F_i^* + F_i = 0 \quad (23)$$

这里 F_i^* 为广义惯性力, 由式(19) 与式(20) 提供, F 为广义主动力, 由式(24) 提供.

5 结束语

对带弹性体的操作机械手系统进行分析, 讨论了具有刚体运动与柔性变形的机械系统的动力学建模. 将刚体自由度与弹性变形自由度看作广义坐标, 利用有限元法进行对弹性连杆的单元运动与变形进行了描述, 并使用 Kane 方程推导了弹性连杆机构的单元运动方程.

弹性连杆机构的系统运动方程, 将另行论文讨论.

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DYNAMICS MODELING ANALYSIS OF THE MECHANISM SYSTEM BASED ON RIGID BODY MOTION AND ELASTIC MOTION*

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Abstract The dynamics modeling of the mechanical system with flexible deformation and rigid body motion was discussed. Regarding the rigid body motion degree of freedom and the elastic deformation degree of freedom as the generalized coordinate, and using the finite element method to describe the motion and deformation of the elastic connecting rod with elastic deformation and rigid body motion, we obtained the generalized inertial force in terms of the rigid body displacement and the elastic deformation displacement. Considering the relationship of the stress-strain, we also obtained the structural stiffness matrix, which represents the elastic deformation, and the geometric non-linear stiffness matrix, which represents the nonlinear deformation of the deformed body. Using the Kane equation, we derived the movement equation of the elastic connecting rod organization. This kind of modeling method can be used in the mechanical system with arbitrary structure.

Key words flexible deformation, the finite element method, Kane equation, dynamics analysis